Medicare plan review worksheet

Medicare Made Clear® is brought to you by UnitedHealthcare

It's important to review your Medicare coverage each year

This worksheet can help you see how well your current coverage meets your needs.

Place a check mark next to each statement that is true for you. The more checks, the more likely your plan is working well for you. If there are not many checks, you may want to consider other plan options.

Cost

- ☐ My monthly plan premiums, if applicable, fit my budget.
- ☐ I'm comfortable with my plan's deductibles, copays and coinsurance amounts.
- ☐ My overall out-of-pocket health care costs are in line with what I expect and what I am comfortable paying.
- ☐ My plan has a yearly limit on what I may have to pay out-of-pocket. (This feature is not available with Original Medicare.)

Convenience

- ☐ My doctor and pharmacy are easy for me to get to.
- ☐ It's easy for me to order refills of my prescription medications.
- ☐ I'm able to receive my prescription refills by mail, if I want to.
- ☐ My plan has online information and services that I can easily access, if I want to.
- ☐ I'm comfortable with the amount and type of paperwork I need to do with regard to my medical bills and my plan.

Coverage

- ☐ My plan covers all the health care services I need and use.
- ☐ My doctors and other health care providers are in my plan's network or accept my plan's terms and coverage.
- ☐ The specialist care I need, if applicable, is accessible and covered by my plan.
- ☐ My prescription medications are on my plan's formulary.
- ☐ My plan has enough to cover my changing health care needs.
- ☐ My plan works well with other coverage I have through my employer or union (if applicable).

Satisfaction

- ☐ I'm happy with my Medicare plan overall.
- ☐ I would recommend my plan to a friend.

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